

THE LAREDO NATIONAL BANK

"SERVING TWO NATIONS SINCE 1892"

LAREDO, TEXAS

HONORE LIGARDE SENIOR VICE PRESIDENT

January 15, 1980

RECORDATION NO 103 Flied 1425

FEB 26 1980 -9 45 AM

INTERSTATE COMMERCE COMMISSION

Secretary of the Interstate Commerce Commission Washington, D. C. 20423 2/3/80 swe 10,00 swe

re: Amendment

Finance Document

29125F (Attn. William J. McCormick)

Gentlemen:

In accordance with Section 20 (c) of the Interstate Commerce Act, we heretofore filed with the Commission an original and two counterparts each of the following documents:

1. Chattel Mortgage and Security Agreement

Debtor:

The Texas Mexican Railway Company (a Texas Corporation)

P. O. Box 419

Laredo, Texas 78040

Secured Party:

The Laredo National Bank

P. O. Box 59

Laredo, Texas 78040

Collateral:

Fifty (50) one hundred (100) ton flat bottom gondolas built by Portec, Inc. (Paragon Division), Serial Numbers TM 10,000 through 10,049, inclusive, to be recorded with the Association of American Railroads in the Universal Machine Language Equipment Register.

Such above Chattel Mortgage and Security Agreement was filed on May 24, 1979, at 4:10 p.m., your recordation number 10397, filed 1425. Such above Chattel Mortgage and Security Agreement is hereby amended by agreement of Debtor and Secured Party as follows:

"AMENDMENT"

Amend first paragraph on page one by deleting "9th day of May, 1979" and

Secretary of the Interstate Commerce Commission January 15, 1980 Page Two

substitute therefore "the 15th day of January, 1980."

Except as to the above amendment, The Chattel Mortgage and Security Agreement heretofore filed in your office under recordation number 10397, filed 1425, such document and all its terms and provisions are hereby acknowledged, ratified and confirmed as being the agreement entered into by and between Debtor and Secured Party.

We enclose our Cashier's Check in the amount of \$10.00 as fees for recordation of this amendment to the aforesaid Chattel Mortgage and Security Agreement.

Please return the original of each document to:

The Laredo National Bank P. O. Drawer 59 Laredo, Texas 78040

Attention: Mr. Honore Ligarde, Sr. Vice President

cc: Mr. A. R. Ramos
P. O. Box 419
Laredo, Texas 78040

If you have any questions or comments, please call the undersigned collect at Area Code 512/723-1151.

Very truly yours,

THE LAREDO NATIONAL BANK

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Honore Ligarde Senior Vice President

ATTEST:

THE TEXAS MEXICAN RAILWAY COMPANY

BY:_

A. R. Ramos, President

ATTEST:

THE STATE OF TEXAS ()
COUNTY OF WEBB ()

On the 15th day of January, 1980, before me personally appeared Honore Ligarde, to me personally known, who, being by me duly sworn, says that he is the Senior Vice President of The Laredo National Bank, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public in and for Webb

County, Texas.

My Commission Expires 3-16-81

THE STATE OF TEXAS ()
COUNTY OF WEBB ()

On the 15th day of January, 1980, before me personally appeared A. R. Ramos, to me personally known, who, being by me duly sworn, says that he is the President of THE TEXAS MEXICAN RAILWAY COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public in and for Webb

County, Texas.

My Commission Expires 6/30/80

R. J. BUITRON

Interstate Commerce Commission Washington, D.C. 20423

3/10/80

OFFICE OF THE SECRETARY

The Laredo National Bank
P.O. Drawer 59
Laredo, Texas
Attn: Mr. Honore Ligarde, Sr. VP.

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/26/80 at 9:45am , and assigned rerecordation number(s).

Sincerely yours,

Agatha L. Mergenovich
Secretary

Enclosure(s)